



Sede centrale

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BY REGISTERED MAIL
U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004 - USA

Taken care of by:

Eliseo Snozzi

Department Competence Center Operations

Tel. +41 (0) 91 803 7299

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Bellinzona, 16th February 2017

Vostro rif.
Ihre Ref.
Votre réf.

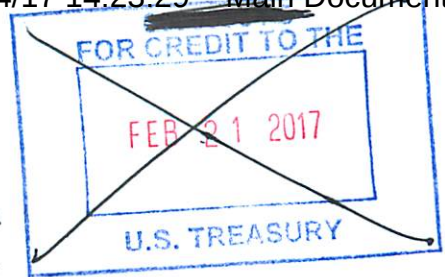
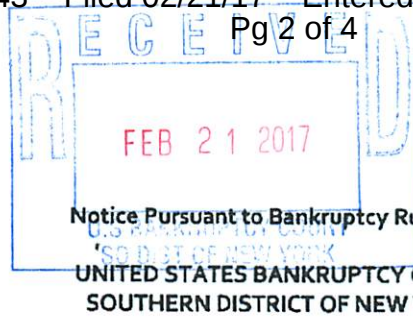
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|-------------------------------------|--|--------------------------|---|
| <input type="checkbox"/> | <i>per informazione
zur Kenntnisnahme
pour information</i> | <input type="checkbox"/> | <i>da ritornare p.f. entro il
bitte zurücksenden bis
à renvoyer s.v.p. jusqu'au</i> |
| <input type="checkbox"/> | <i>per i vostri atti
zu Ihren Akten
pour vos dossiers</i> | <input type="checkbox"/> | <i>di ritorno con ringraziamenti
mit Dank zurück
en retour avec remerciements</i> |
| <input type="checkbox"/> | <i>come inteso
gemäss Besprechung
suivant l'accord</i> | <input type="checkbox"/> | <i>per la firma/visto
zur Unterschrift/Visum
pour la signature/visa</i> |
| <input type="checkbox"/> | <i>telefonare p.f.
bitte anrufen
téléphoner s.v.p.</i> | <input type="checkbox"/> | <i>per approvazione
zur Genehmigung
pour approbation</i> |
| <input type="checkbox"/> | <i>per il disbrigo
zur Erledigung
pour règlement</i> | <input type="checkbox"/> | <i>ricevuto per errore
irrtümlicherweise erhalten
reçu par erreur</i> |
| <input type="checkbox"/> | <i>come da vostra richiesta
gemäss Ihrem Wunsch
selon votre demande</i> | <input type="checkbox"/> | <i>per una presa di posizione
zur Stellungnahme
pour avis</i> |
| <input checked="" type="checkbox"/> | Please find herewith attached the "transfer of claim other than for security" duly filled in and signed by the Transferor UBS AG, CH-8001 Zurich and the Transferee Banca dello Stato del Cantone Ticino, CH-6501 Bellinzona | | |

Distinti saluti

BANCA DELLO STATO DEL CANTONE TICINO

E. Snozzi

Annexes:



In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: Banca dello Stato del Cantone Ticino	Name of Transferor: UBS AG
Notices to Transferee should be sent to: Banca dello Stato del Cantone Ticino Viale H. Guisan 5 CH-6501 Bellinzona PHONE +41 (91) 803 7299 Attn: E. Snozzi EMAIL: eliseo.snozzi@bancastato.ch	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
Amount of Claim Being Transferred: -EUR 40'000 -	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
Court Claim No. (if known): 59233	
Date Claim Filed: October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

S. Weber
S. Weber
Power of Attorney

E. Snozzi
E. Snozzi
Power of Attorney

Date: 16th February 2017

Banca dello Stato del Cantone Ticino
Viale H. Guisan 5
CH-6501 Bellinzona
Switzerland

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Lehman Bros.Treasury.	XS0346007320	LBT BV	LBH Inc.	EUR 40'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Banca dello Stato del Cantone Ticino
Viale H. Guisan 5
CH-6501 Bellinzona
Switzerland
Telephone: +41 (91) 803 7299
EMAIL: eliseo.snozzi@bancastato.ch
Attention: E. Snozzi

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy

Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated February 15, 2017

UBS AG
Transferor

By: _____

Name: ~~Matthias Mehos~~
Title: ~~Associate Director~~

[Signature]
Authorized officer
[Signature]

By: _____

Name: ~~Stephan Gfeller~~
Title: ~~Associate Director~~

Toni Kocovski
Associate Director

ACKNOWLEDGED BY:

Banca dello Stato del Cantone Ticino
Transferee

By: _____

[Signature]
S. Weber
Power of Attorney

[Signature]
E. Snozzi
Power of Attorney